

	Company	Website	Total AUM
1	Oxford Financial Group, Ltd.	www.ofgltd.com	\$15,940,605,865
2	Convergent Wealth Advisors	www.convergentwealth.com	\$14,299,304,746
3	SCS Financial	www.scsfinancial.com	\$7,800,000,000
4	Reynders, McVeigh Capital Management, LLC	www.reyndersmcveigh.com	\$6,634,000,000
5	Welch & Forbes LLC	www.welchforbes.com	\$6,315,507,158
6	myCIO Wealth Partners, LLC	www.myciowp.com	\$6,151,538,206
7	Edelman Financial Services, LLC	www.ricedelman.com	\$5,959,948,872
8	The Mutual Fund Store	www.mutualfundstore.com	\$5,944,505,997
9	Gresham Partners, LLC	www.greshampartners.com	\$5,877,244,792
10	Tiedemann Wealth Management	www.tiedemannwealth.com	\$5,874,234,000
11	Johnson Investment Counsel	www.johnsoninv.com	\$5,835,940,000
12	Ballentine Partners, LLC	www.ballentinepartners.com	\$5,830,171,010
13	BBR Partners	www.bbrpartners.com	\$5,391,600,000
14	Litman/Gregory Asset Management, LLC	www.lgam.com	\$4,859,269,000
15	Aspiriant	www.aspiriant.com	\$4,558,693,042
16	Federal Street Advisors	www.federalstreet.com	\$4,157,791,225
17	Innovest Portfolio Solutions	www.innovestinc.com	\$4,111,000,000
18	Beacon Pointe Advisors	www.bpadvisors.com	\$4,016,083,968
19	JOEL ISAACSON & CO., LLC	www.joelisaacson.com	\$3,948,671,914
20	Luminous Capital, LLC	www.luminouscap.com	\$3,800,000,000
21	Athena Capital Advisors, LLC	www.athenacapital.com	\$3,520,797,133
22	Hefren-Tillotson, Inc.	www.hefren.com	\$3,350,279,029
23	GW & Wade, LLC	www.gwwade.com	\$3,320,869,141
24	Bahl & Gaynor Investment Counsel, Inc.	www.bahl-gaynor.com	\$3,137,413,784
25	Lake Street Advisors	www.lakestreetadvisors.com	\$3,065,900,000
26	Massey Quick & Co., LLC	www.masseyquick.com	\$2,987,601,342
27	Buckingham Asset Management	www.investmentadvisornow.com	\$2,859,000,000
28	Ferguson Wellman Capital Management	www.fergusonwellman.com	\$2,769,688,931
29	Altair Advisers	www.altairadvisers.com	\$2,642,506,443
30	Choate Investment Advisors	www.choateinvestmentadvisors.com	\$2,486,101,679
31	Hewins Financial Advisors, LLC	www.hewinsfinancial.com	\$2,355,808,600
32	Iron Capital Advisors	www.ironcapitaladvisors.com	\$2,343,936,617
33	Tolleson Private Wealth Management	www.tollesonwealth.com	\$2,275,000,000
34	Bingham Osborn & Scarborough, LLC	www.bosinvest.com	\$2,200,564,159
35	Signature	www.signatureus.com	\$2,157,523,149
36	Harris SBSB	www.harris-sbsb.com	\$2,130,000,000
37	Vogel Consulting	www.vogelcg.com	\$2,124,000,000
38	Homrich Berg	www.homrichberg.com	\$2,099,260,694
39	True North Advisors, LLC	www.truenorthadvisors.com	\$2,032,000,000
40	Mill Creek Capital Advisors, LLC	www.millcreekcap.com	\$2,001,541,439
41	Arlington Family Office	www.arlingtonpartners.com	\$2,000,000,000
42	RMB Capital Management	www.rmbcap.com	\$1,986,200,000
43	Savant Capital Management Inc	www.savantcapital.com	\$1,949,854,290
44	South Texas Money Management	www.stmmltd.com	\$1,927,654,347
45	Creative Planning, Inc.	www.thinkingbeyond.com	\$1,917,531,401
46	Highmount Capital	www.hmcap.com	\$1,877,222,713
47	Kovitz Investment Group, LLC	www.kovitzinvestment.com	\$1,768,000,000
48	Balasa Dinverno Foltz LLC	www.bdfllc.com	\$1,746,337,884
49	Financial Management Partners	www.fmpartners.com	\$1,723,056,964
50	The MDE Group	www.mdegroupp.com	\$1,718,265,721

Total AUM is as of 12/31/2010, is self-reported and includes: Discretionary and nondiscretionary assets under management, per Form ADV guidelines. Client assets not reported as AUM on Form ADV for 12/31/2010, but for which the firm receives a management or advisement fee. Not included in this total is any of the following: 1. Commissioned products such as A, B, or C class mutual funds or deferred annuities; 2. Brokerage account assets for which you receive fee compensation under the expanded B-D exemption (i.e., the old Merrill Lynch rule); 3. Any assets for which you receive a trail commission or ongoing a trail or ongoing service commission.